



Conejo Capital LLC Investor Returns Summary

EQUITY MULTIPLE

1.98x

**AVG. ANNUAL CASH
FLOW**

5.5%

**AVG. ANNUAL RETURN
(AAR)**

19.6%

**INTERNAL RATE OF
RETURN (IRR)**

15.5%



CONEJO CAPITAL LLC OFFERING SUMMARY

5 YEAR PROJECTED CASH FLOWS

Investor Returns		Equity Member – Sample \$100,000 Investment							
IRR	15.5%	LP – Equity Member	Investment	Total Return	Year 1	Year 2	Year 3	Year 4	Year 5
Equity Multiple	1.98x	Cash Flow %			3.6%	3.8%	4.8%	5.3%	9.7%
Avg. Cash Flow	5.5%	Cash Flow*	(\$100,000)	\$27,272	\$3,644	\$3,832	\$4,755	\$5,328	\$9,713
Annualized Returns	19.6%	Return on sale	\$0	\$170,800	\$0	\$0	\$0	\$0	\$170,800
		Total Return	(\$100,000)	\$198,072	\$3,644	\$3,832	\$4,755	\$5,328	\$180,513

